

WHY A GENDER EQUALITY PLAN?

REGIONAL FOUNDATION FOR BIOMEDICAL RESEARCH (FRRB)

Author: Fondazione Regionale per la Ricerca Biomedica

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Introduction

Fondazione Regionale per la Ricerca Biomedica (FRRB) was established by Lombardy Region in October 2011. Its aim is to promote and enhance scientific research in Life Sciences, particularly in the biomedical field. Specifically, FRRB's mission is to implement the research priorities identified by the Regional Directorate General for Welfare and Healthcare.

FRRB represents one of the main strategic platforms for boosting progress, research, development and innovation in hospitals, universities and research centres focused on biomedical research and located in Lombardy Region.

Its 'raison d'être' is to serve as support for the implementation of the regional healthcare research policy, in order to place Lombardy regional system in a leading position in Europe in this field.

FRRB also aims to invest local and European resources in innovative basic and translational research projects to generate positive impact on the local healthcare system and citizens.

In 2016, FRRB adopted a Quality Management System to improve the overall performance of the organisation, with continuous monitoring of risks and opportunities, which is a fundamental prerequisite for responding effectively to its statutory mission. This led, in January 2017, to achieve the mark of conformity to the UNI EN ISO 9001: 2015 standard in the field of Promotion of competitive calls for the selection of innovative research projects in the biomedical field. In September 2018, FRRB also adopted its own Quality Policy.

FRRB operates on the basis of its Ethics Code, which sets out its values and principles. Since 2017, FRRB has been working on gender equality issues, and this led to the elaboration, and the official approval, of a Gender Equality Plan (GEP). As major actor in the field of biomedical research, FRRB operates on different levels and with different kind of stakeholders. Because of its activity as funding organisation, FRRB holds a constant dialogue with its beneficiaries: hospitals, research centres and universities, located on the Lombardy territory. Furthermore, FRRB is active on the national and international scenario, dealing with other funding agencies, as well as with health ministries across Europe.

1. Why do we need a Gender Equality Plan?

Over the years, FRRB has become a reference for what concerns research funding in Lombardy. FRRB supports research to find solutions to challenges in different areas: personalised medicine, as an overall approach to place the individual and their needs at the centre of their healthcare; rare diseases; cancer; and antibiotic resistance.

Particular attention is paid to Early Career Researchers (ECR), to drive innovation and to attract the best researchers from abroad.

FRRB is also involved in several European initiatives, including the TARGET (TAking a Reflexive approach to Gender Equality for institutional Transformation) project, funded by the European Union under the Horizon 2020 Programme (Grant Agreement no. 741672) and dedicated to promoting gender equality in research and innovation.

From the beginning of TARGET project, FRRB embraced the project mission, pursuing its objectives and promoting the adoption of gender equality policies and realising several dissemination activities.

Despite the diversity of the activities, FRRB is a small team, composed by nine people: a General Director and eight staff members. A Scientific Committee and a Board of Directors collaborate in the strategic management of the organisation.

FRRB's main stakeholder is represented by the scientific community of Lombardy, mostly hospitals, universities, and research centres, which are all also beneficiaries of FRRB funding.

It is precisely in its role of funding agency that FRRB acknowledged its own influence to encourage the implementation of gender equality (GE) policies in the organisations it funds, but at the same time this could have not been done without a profound reflexive process that drove it to change and to introduce new GE policies.

Until a few years ago, there were no specific GE policies in place. This was mostly due to the size of the Foundation and the limited number of calls for proposals launched. However, following a substantial increase in the number of staff members and in the number of funding initiatives, FRRB realised the importance of incorporating GE in three areas:

- Internal dimension. Through a clear commitment to the principles of non-discrimination, equal opportunities, and equal treatment.
- **External dimension**. Through the introduction of rules for researchers applying to FRRB calls for proposals (e.g., specific provision for parental leave), tracking and collecting data on applicants/winners based on sex/gender.
- **Research dimension**. Ensuring in all calls a focus on sex and gender. This refers not only to the sex distribution within research teams, but also to the inclusion of sex and/or gender analysis in the research itself.

Based on these three considerations, the elaboration of the GEP began, addressing institutional and outreach aspects.

2. Designing and approving a Gender Equality Plan

In the elaboration of its GEP, FRRB could rely on a strong network.

First, all FRRB staff members and the General Director showed interest and commitment to the goal of TARGET project and in striving in all processes towards a new gender-sensitive culture.

Second, FRRB set up a Community of Practice (CoP), composed by representatives of hospitals, universities, and research centres. The members of the CoP came from different backgrounds: clinicians, researchers, and administrative staff from the grant offices. Obviously, working with TARGET partners allowed FRRB to benefit from exchanges of best practices and continuous feedback.

In 2018, FRRB drafted its first GEP, which was then formally approved by the General Director in 2019.

The initial Plan was structured around three main areas:

- » Human resource management. Promoting a gender-inclusive organisational culture and eliminating unconscious gender biases in all aspects of human resource management.
- Decision-making. Addressing gender imbalances in decision making processes, internally and externally, involving policy makers, the scientific community and the lay public. Raising awareness on how to overcome gender imbalances through the decision-making process.
- Integration of gender dimensions in research content. Fostering the integration of the gender dimension in research and within the scientific community.

Each area was divided into actions, for which a target and timeframe were defined.

The actions envisaged in the plan set the ground for important changes, both at institutional level and for FRRB stakeholders (hospitals and universities and research centres in Lombardy).

Following the approval of the first GEP, the following measures were introduced:

- » A revision of the ethics code, incorporating a specific paragraph on the principle of non-discrimination.
- » An internal regulation for remote working, intended as way to support the work-life balance of its employees. The regulation was introduced just a few weeks before the national lockdown, and it proved to be extremely useful.
- » A procedure for establishing clear, unbiased, and transparent objectives, based on the different roles of each staff member.

Many activities have seen the direct involvement of the stakeholders of FRRB. Specifically, the GEP was drafted at the same time as the creation of a Community of Practice (CoP), a set of local stakeholders involved in the process of promoting equal opportunities in research.

The CoP has been actively participating in a number of FRRB initiatives to raise awareness on the issue of gender equality in research and on gender medicine. Thanks to the CoP's inputs and feedback, the following actions have been added to the GEP:

- An anonymised gender-disaggregated data collection of the Principal Investigators (PI), applicants, and winners of FRRB calls for proposals.
- **»** A first regional survey among applicant institutions to identify GE provisions already in place in research organisations, including the existence of a GEP (or an equivalent document).
- The inclusion, in the calls for proposals text, of the requirement of sex and gender analysis in all phases of the funded research.
- >> The inclusion, in the call text, of specific measures to encourage women PI participation and of provisions for parental or sick leave.
- An updated version of the guidelines for scientific reviewers, to better evaluate not only the 'gender balance' within a research group but also whether gender and/or sex are appropriately integrated into research designs.

Following the development of EU policies and the launch of the framework programme Horizon Europe, FRRB decided to revise its GEP, in line with the new requirements set out by the European Commission.

- The new GEP has been approved by the Director General of FRRB in August 2021. Drafted in English for wider dissemination, it is also available on the FRRB website. The GEP is a public document, approved by the Directorate, has dedicated resources, includes provisions for data collection and monitoring and for training and capacity-building activities. Although most of the actions remain unchanged from the previous version, a few innovations have been introduced:
- The development of actions divided into thematic areas, according to the requirements of the European Commission: work-life balance and organisational culture, gender balance in leadership and decision-making processes, gender equality in recruitment and career progression, integration of the gender dimension in research activities, and measures against gender-based violence including sexual harassment.
- The creation of a system to monitor the progress made towards the objectives.
- The appointment of an Equality Coordinator, a staff member nominated for two years by the Director General, responsible for the gender policies of the organisation and for the correct implementation of the GEP.
- » An internal database with gender-disaggregated data on FRRB staff (employees and leadership).
- The update of internal procedures and regulations to make the GEP a document to be included in the induction documentation for newly recruited staff.
- » The revision of the internal regulations on human resources, introducing specific rules of conduct with regard to violence, harassment and bullying, and a system for reporting.

3. Main activities implemented

Many activities, both foreseen in the gender equality plan and other gender-related activities, have been realised over the course of the TARGET project.

They can be classified in four categories:

- 1. Change of internal procedures
- 2. Integration of GE dimension in research and in the calls for proposal
- 3. Trainings
- 4. Events

Change of internal procedures

As explained above, FRRB took on a reflexive process regarding its own organisation. With the involvement of the management and of staff members, the biggest changes concerned the modification of internal procedures, to take into account the GEP and its values; the approval of a remote working regulation, to ameliorate the work–life balance of the employees; the inclusion of specific provisions against violence; and the appointment of an Equality Coordinator.

Integration of GE dimension in research and in the calls for proposal

Over the last few years, in all European calls where FRRB participates as a funding agency, there is reference to the integration of sex and gender analysis in the research projects. Specifically, all research teams are asked to address biological (sex) and sociocultural (gender) differences in their projects, both at the preclinical and the clinical level.

FRRB, in its own regional calls, has been integrating the same approach. Not only are researchers expected to explain how they integrate sex and gender dimensions in their studies, but also reviewers are asked to evaluate if these dimensions are properly addressed and if the relevant terminology is used correctly, besides verifying the gender balance in research teams.

Trainings

As requested by the new GEP requirements, and as a necessary measure to acquire the skills and knowledge to contribute to the effective implementation of a GEP in a specific field or organisation, FRRB organised two trainings:

a. A training for its own staff

The two-day training, held in April and May 2020, tackled two major topics: Gender Equality at Work: Myths vs Reality; and Diversity: a System Approach. The training also covered different aspects, including gender as a social construct; historical, linguistic, and social excursus on gender; resistances, in particular in a working environment; in-depth analysis of European gender regulations.

The training helped fill the knowledge gaps in terms of gender equality policies and gave an insight on the gender impact of different policies and political initiatives. The training led to an increased awareness and interest in the topic, as demonstrated by the results of the questionnaires filled in by all participants.

b. A training on gender medicine specific for Early Career Researchers (ECR)

Following the launch of the call for proposal, FRRB Early Career Award, 16 ECR who were proposing innovative projects were selected for funding.

Acknowledging that sex and gender differences represent a crucial aspect in research activities – which is nonetheless often neglected in the phases of project planning, study implementation, and publication of results – FRRB organised a specific training on gender medicine (or gender-specific medicine) for the 16 ECR, inviting as speakers two major Italian experts in the field: Prof. Giovannella Baggio, President of the National Centre for Health and Gender Medicine and Scientific Editor of the Italian Journal of Gender-specific Medicine; and Prof. Walter Malorni, Scientific Director of the Global Health Centre and Director of the Reference Centre for Gender Medicine and the Italian Institute for Health. Dr. Franca di Nuovo, regional representative for gender medicine, also took part in the meeting.

Events

A full list of events is presented in Annex II. FRRB strongly believes in the importance of dissemination activities, to share knowledge, findings, and best practices with stakeholders and wider audiences. Dissemination is also crucial for the success and sustainability of a project.

Among the main events, the following can be highlighted:

approach can bring added value to research.

- » 24 October 2018: 3rd TARGET institutional workshop. Gendered innovations in science and research Meeting with Prof. Londa Schiebinger, Stanford University. Presentation of case studies to demonstrate how sex and gender dimensions have an impact on innovation and discovery. It was discussed how a more comprehensive
- » 6 March 2019: Gender equality plans in healthcare and research institutions: FRRB seminar with its Community of Practice

Presentation of FRRB GEP and of the GEP of the Hospital IRCCS Fondazione 'C. Besta' based in Milan. This meeting gave the opportunity to learn about the process of creating a GEP and to collect input and feedback from the CoP.

» 6 May 2020: Gender considerations in emergency

Following the pandemic situation, FRRB organised a remote round table to discuss the topic of gender in emergency with some representatives of hospitals and universities in Lombardy.

- 23 February 2021: 4th TARGET institutional workshop. Athena Swan Charter and gender equality in research Organisation of a seminar with a panel of international experts to discuss the Athena Swan Charter scheme, a framework used to support gender equality in higher education and research, and to present a project focused on gender medicine.
- » 18 March 2021: 'Tutta Cuore e cervello' Mind the gap: gender balance in health care and medical research Participation in the round table organised by the IRCCS C. Besta Foundation on the topic of gender balance in the healthcare sector, to provide the perspective of a Funding Agency.
- » 6 May 2021: Gender medicine, when differences matter in health

This meeting took the form of a webinar, part of the Spring of Ideas series of meetings organised by a political party. This meeting gave the opportunity to reach out to a completely different audience.

» 20 May 2021: Co-creation workshop on sexual harassment in academia

Meeting to discuss measures and practices against discrimination, harassment, and gender-based violence in research centres. Thanks to this meeting, FRRB started to work to address sexual harassment, violence, and bullying.

» (ongoing) Publication of a paper on gender equality in research and in medicine in the European, Italian and regional context.

The paper, drafted in Italian, provides food for thought on the importance, and essentiality, of gender equality in research, medicine and in regional and national policies. It explains how courageous choices have to be made at the institutional and socioeconomic level to increase the participation, and the leadership, of women.

4. Main changes in the status quo of gender equality at FRRB

Thanks to the adoption of the GEP and the process of conducting impact assessment, identifying bias and strategies to correct them, setting objectives, FRRB has changed sensibly. The work on the GEP and in general on GE policies has involved all staff, who is now more aware of the importance of the topic.

Some practices, such as gender-disaggregated data collection both for staff and for applicants, have now been acquired. The integration of sex and gender in research, as well as the pursuit of gender balance in research teams and in the panel of the reviewers, is now a standard.

An Equality Coordinator has been appointed for two years. The Equality Coordinator is in charge of the coordination of the activities related to the implementation of the GEP, they will ensure that all FRRB staff members are actively involved in the actions of the GEP.

The continuous attention to gender equality has made FRRB a reference point for the Lombardy Scientific community. FRRB is often invited to present its activities in talks or in other projects' meetings.

5. Looking forward

The work accomplished so far has been considerable, but not yet finished. The implementation of a GEP, as well as a system for monitoring, is an ongoing process that will need the constant collaboration of all staff members and the management to be sustainable.

The GEP will be revised at least once every two years. As FRRB changes, its policies need to reflect the change. It is essential that, while continuing working with the CoP, FRRB increases the spectrum of its stakeholders, diversifying the participants and promoting continued dialogue and discussions.

Annex I: List of dissemination activities

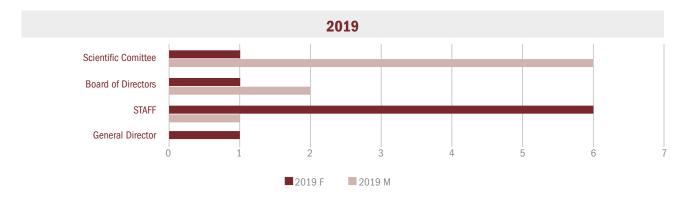
Date	Event	Link
7 June 2017	Kick off meeting Bruxelles	internal documentation
15 February 2018	1st TARGET institutional workshop Organised by FRRB, the workshop focused on the issues of gender equality and inclusion in science, taking into account topics such as: scientific excellence, raising awareness of peer reviewers on the issue of gender equality in research, age, gender quota. Milano	Link to the news
13 June 2018	2nd TARGET institutional workshop The second workshop explored some issues related to research funding and equal opportunities in career advancement. In particular, the following issues were addressed: age discrimination, gender gaps, unconscious bias, inclusiveness in decision-making, the role of funding agencies. Milano	Link to the news
24 October 2018	3rd TARGET institutional workshop Gendered Innovations in Science and Research Meeting with Prof. Londa Schiebinger, Stanford University. Presentation of case studies to demonstrate how sex and gender dimensions have an impact on innovation and discovery. It was discussed how a more comprehensive approach can bring an added value to research. Milano	Link to the news Link to the article in InGenere IT / EN

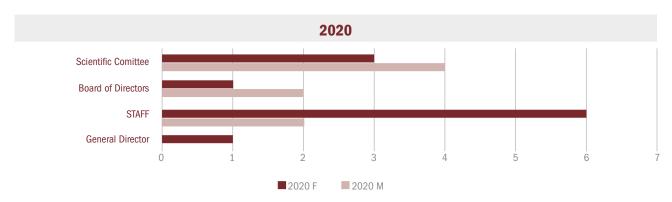
Date	Event	Link
6 March 2019	Gender Equality Plans in healthcare and research institutions: the FRRB seminar with its Community of Practice Presentation of FRRB GEP and of the GEP of the Hospital IRCCS Fondazione C. Besta. Milano	Link to the news
8 March 2020	#Commit2Genderring campaign Participation in the campaign of the 8th March 2020 in collaboration with 'sister projects'. Draft of a banner reporting the history of the FRRB GEP. Online	Link to the website
30 April 2020 - 8 May 2020	Training on gender equality: a) Gender Equality at Work: Myths vs Reality b) Diversity: a System Approach Tailored training for FRRB staff. Online	Internal documentation
6 May 2020	Gender considerations in emergency Following the pandemic situation, FRRB organised a round table to discuss the topic of gender in emergency with some representatives of hospitals and universities in Lombardy. Online	Link to the minutes Link to the article in InGenere IT / EN
23 February 2021	4th TARGET institutional workshop Athena Swan Charter and Gender Equality in Research Organisation of a seminar with a panel of international experts to discuss the Athena Swan Charter scheme, a framework used to support gender equality in higher education and research, and to present a project focused on gender medicine. Online	Link to the news Recordings available upon request

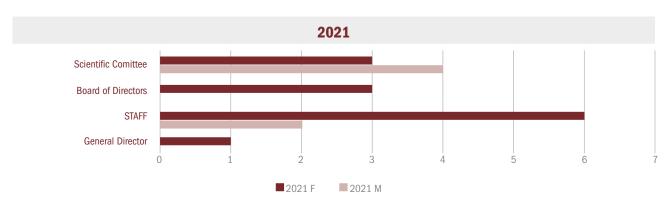
Date	Event	Link
11 March 2021	TARGET-GEECCO Conference Participation in the joint TARGET GEECCO conference to present FRRB's experience in the implementation of its GEP. Online	Link to the presentations
18 March 2021	Tutta Cuore e cervello Participation in the round table organised by the IRCCS C. Besta Foundation on the topic of gender balance in the healthcare sector. Online	Link to the news
6 May 2021	Gender medicine when differences matter in health Participation in the round table as part of the Spring of Ideas series of meetings. Online	Link to the video
20 May 2021	Co-creation workshop on sexual harassment in academia In-depth study on the fight against discrimination, harassment, and gender-based violence in research centres. Online	Internal documentation
22 June 2021	Gender Medicine in Lombardy Participation in the event organised by San Raffaele hospital in Milan, with Lombardy IRCCS network. Online	Link to the programme
22 June 2021	Gender medicine and the importance of the dimensions of sex and gender in research Organisation of a training seminar addressed to the winners of the first FRRB Early Career Award call. Online	Link to the programme

Date	Event	Link
25 June 2021	CASPER Workshop on potential EU-wide GECAS for RFOs Participation in the event organised by the CASPER consortium on the issue of gender-equality certification. Online	Internal documentation
28 September 2021 - 1 Octo- ber 2021	Online study visit on gender equality policies in Austrian RFOs Participation in the presentation event of the gender equality policies of some Austrian funding agencies. Online	Internal documentation
2-3 December 2021	TARGET Final Event Final Meeting of the TARGET project Rome, Italy	In preparation
15 December 2021	FRRB final meeting Presentation of the results of the project to the local CoP and discussion on GE policies in healthcare organisations Milan, Italy, and online	In preparation

Annex II: FRRB data on staff







	2019		2020		2021	
Gender	М	F	М	F	M	F
General Director	0	1	0	1	1	0
STAFF	1	6	2	6	2	6
Board of Directors	2	1	2	1	3	0
Scientific Committee	6	1	4	3	4	3
		•				•

Annex III:

Gender Equality PlanFondazione Regionale per la Ricerca Biomedica (FRRB)



Gender Equality Plan

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1 Background

Regional Foundation for Biomedical Research (Fondazione Regionale per la Ricerca Biomedica - FRRB) is a not-for-profit organisation established in October 2011 by Lombardy Region.

Its aim is to promote and enhance scientific research in the field of Life Sciences, particularly in the biomedical area. FRRB represents one of the main strategic platforms for boosting progress, research, development and innovation in hospitals, universities and research centres focused on biomedical research and located in Lombardy Region.

Its raison d'être is to serve as support for the implementation of the regional healthcare research policy, in order to place Lombardy system in a leading position in Europe. The Foundation also aims to invest local and European resources in innovative basic and translational research projects to generate positive impact on the local healthcare ecosystem and citizens.

FRRB main activities:

- Promoting research and innovation in Lombardy by allocating regional funds to basic and translational research projects through competitive calls for proposals.
- Supporting local and national technological clusters in life sciences, enabling a better coordination of research agenda in the biomedical field, as well as a more efficient use of funds.
- Attracting European and international research funds to Lombardy by participating in European projects, as those in the Horizon 2020, Horizon Europe, and international partnerships.
- Disseminating scientific knowledge and culture, integrating Responsible Research and Innovation (RRI) principles, and promoting gender equality among research organisations, hospitals and research partners.

FRRB acknowledges the benefits of gender equality in research, as part of the scientific excellence of the projects it funds.

FRRB aims to proactively set itself as an example to promote institutional changes in other Lombardy biomedical research institutions.

With this Gender Equality Plan (GEP), FRRB seeks to address gender inequalities and imbalances in R&I through the development and implementation of a context-specific GEP, formalising a set of actions aiming at a long term institutional transformation.

The GEP has been developed as part of the EU project "TARGET, TAking a Reflexive approach to Gender Equality for institutional Transformation" (H2020, GA 741672).

The design and implementation of this GEP will tackle the main issues of gender equality in research, following the advice of the Community of Practice, a community composed by healthcare staff, researchers, grants offices staff with a shared interest in promoting gender equality.

KEY POINTS

• This GEP is a public document.

This GEP is an official document, approved by the Legal Representative and publicly available on FRRB website. The aim of this GEP is to acknowledge FRRB commitment to gender equality.

Dedicated resources have been committed to the work on the GEP.

FRRB Director appoints every two year a staff member as Equality Coordinator, responsible for the coordination of the activities related to the implementation of the GEP. The Equality Coordinator will ensure that all FRRB staff members are actively involved in the actions of the GEP.

Data collection and monitoring processes are in place.

FRRB supports a clear and transparent data collection in all processes related to internal staff recruitment and to funded research teams. Some data, in compliance with the EU GDPR, may not be published.

Training and capacity building.

FRRB promotes and organises events for training and capacity building on the areas covered by the GEP for the regional scientific community and its partners. All staff is involved in the implementation of the GEP. FRRB management is committed to promote actions of awareness raising among staff members and to offer special trainings.

2 Main Objectives

Building on the experience acquired throughout the TARGET Project, and in line with the new requirements of Horizon Europe Framework, specific thematic areas have been identified:

- 1) Work-life balance and organisational culture;
- 2) Gender balance in leadership and decision-making;
- 3) Gender equality in recruitment and career progression;
- 4) Integrating the gender dimension into research content;
- 5) Measures against gender-based violence, including sexual harassment.

For the full achievement of gender equality in R&I, both a bottom-up and a top-down approach are necessary. The former indicates the support to organisations and researchers to address any gender imbalance, and the latter refers to the support to structural changes towards gender equality.

All areas are of equal importance for FRRB and can be viewed as priorities.

The Foundation aims at providing support to the organisations it funds to remove any existing barriers to gender equality, especially addressing the factors that limit equal participation and advancement of individuals.

All activities are presented according to five thematic areas, which are interconnected.

2.1 Work-life balance and organisational culture

2.1.1 Incorporating gender-related issues into internal procedures and regulations

Why? Internal procedures are operational documents that describe the *modus operandi* of FRRB, according to the different roles. Clear, well-written and up-to-date procedures support transparency and accountability.

Goals: To provide an institutional recognition of the non-discrimination principle.

How? A careful analysis of internal procedures is carried out.

Indicators: Nr. of relevant procedures modified to include gender equality issues.

Output: Ethics code and recruitment procedures revised.

2.1.2 Providing the institutional GEP to newly recruited staff as part of the starting pack

Why? It is fundamental that all new recruited staff members are aware that gender equality and inclusiveness are the core of FRRB organisational structure.

Goals: Increasing general awareness of gender equality and anti-discrimination principles in the organisation.

How? Providing a copy of the GEP to the newly recruited staff, to be signed along with the ethics code at the moment of the start of the contract.

Indicators: Nr. of staff members who are provided with a copy of a GEP

Output: Inclusion of the GEP in the induction pack for newly recruited staff members.

2.1.3 Promoting work-life balance as an improved approach to work

Why? Reaching a balance between work and personal life can lead to significant improvements in productivity, a lower risk of burnout and a greater sense of well-being.

Goals: Adopting an internal procedure for remote work to allow all staff member to benefit from it.

How? Establishing a procedure regulating remote working.

Indicators: Nr. of staff members benefitting from remote working arrangements.

Output: The remote work arrangements have demonstrated to be extremely useful and well managed by all staff members. A new regulation is being elaborated.

2.2 Gender balance in leadership and decision-making

2.2.1 Elaborating a Position Paper on gender equality in research, with a focus on Gender Equality Plans and gender medicine.

Why? It is fundamental to raise awareness on the topic of gender equality in research and the importance of Gender Equality Plans, especially since they are becoming an essential condition to apply for funding. Also, it is important that the scientific community realises that gender equality is also a critical condition for excellent research.

Goals: Raising awareness on gender equality issues and providing guidance the new GEP requirements. The elaboration of a GEP also requires the analysis of a wide amount of data on gender representation, that can lead to a reflection of the leadership structure of an organisation.

How? Drafting a document (policy paper) which raises awareness among researchers, as well as the wider scientific community and the regional stakeholders. Supporting an open and transparent data collection on gender representation in the life sciences organisations.

Indicators: Nr. of downloads/visualisations of the position paper.

Output: Publication of the position paper in order to reach a large audience.

2.3 Gender equality in recruitment and career progression

2.3.1 Developing a tool for the internal monitoring of gender related data and indicators

Why? Collecting data on gender distribution can help reflecting on decision making processes, impacts on implementation of different activities, career progression for each staff member.

Goals: Monitoring gender distribution in the different staff category and adopting corrective measures if needed.

How? Creating a monitoring tool constantly updated that reports data on the role, the level of career, the type of contract of FRRB staff. This document is managed by the administration officer and is available in a secure online folder.

Indicators: Constant update and monitoring of the tool.

Output: A management tool to monitor the gender distribution among all roles in FRRB.

2.3.2 Establishing unbiased and transparent progression and development paths

Why? Establishing clear, unbiased and transparent objectives, based on the different roles, for each staff member, supports the engagement of employees. In addition, it offers the opportunity of a motivating conversation with the employer, that creates clarity about employees' performance and objectives.

Goals: Establishment of transparent criteria for progression and promotion.

How? Approving an institutional procedure that establishes clear criteria to define the objectives, the evaluation, the reward.

Indicators: Correct and regular implementation of the procedure by FRRB management.

Output: Approval of a procedure establishing objectives for each role. The achievement of the assigned objectives can lead to a financial reward.

2.4 Integrating the gender dimension into research content

2.4.1 Organisation of a Community of Practice (CoP)

Why? In an area as important and encompassing as gender equality, especially in research, no organisation can work alone. This is why the creation of a CoP is necessary to gather stakeholders to work towards specific goals, exchanging ideas, discussing, identifying needs and challenges. The work of a CoP can lead to the elaboration of gender equality plans, strategies, actions, new forms of cooperation, and to the exchange of a plurality of perspectives.

Goals: The organisation of a Community of Practice to exchange experiences, to develop knowledge, for capacity building and know-how for gender equality.

How? Working with a CoP, on different topics, to build relationships, learn, develop best practices and identify areas of actions.

Indicators: Nr. of events (online/in person) organised with the CoP.

Output: Active participation in all meetings by stakeholders and FRRB staff. Increased interest among the scientific community and the stakeholders, that can lead to grant applications.

2.4.2 Providing support, as Research Funding Organisation (RFO), to women's careers in science

Why? Data show a limited number of women in top management positions, both in academia and in healthcare institutions. This is also due to major difficulties in advancing in the career. Although this is changing, more needs to be done to increase the participation of women in research, encouraging their participation in grant applications and in research projects.

Goals: Supporting women's careers in science, increasing the number of women Pls, encouraging a more gender equal research.

How? Including in FRRB Calls for Proposals and on its institutional website a sponsorship to applications from female researchers (i.e., compulsory minimum number of women Pls in collaborative projects, requesting the submission of a GEP together with the applications, including in FRRB Calls for Proposals specific measures for maternity/paternity leave).

Indicators: Nr. of women Pls applying for funding; Nr. of women Pls awarded funding.

Output: Increased participation of women PIs in research projects, including women with children.

2.4.3 Collecting data on gender representation among Pls in funded projects

Why? To verify the impact of gender equality measures applied by FRRB, it is necessary to pay attention on sex-disaggregated data on number of applicants, number of grants allocated, success rate of applicants.

Goals: Analysing of gender gaps in research funding, additional and tailored actions can be drafted and implemented to promote gender equal participation.

How? Creating a database to keep track of gender representation among PIs in applications and in funded projects.

Indicators: % of women Pls, monitoring of any changes in response to new actions implemented.

Output: A database, collecting all projects results disaggregated by sex, has been created and it is constantly updated.

2.4.4 Collecting information on gender policies in place in the applicant and funded institutions

Why? In light of the growing importance of gender equality in research, also given the upcoming requirements of a GEP to apply for EU funding, it is important to monitor how gender policies are adopted and implemented in the organisations and institutions who apply for funding to FRRB.

Goals: Monitoring the development of gender policies in the stakeholder organisations applying for funding to FRRB. Awareness raising among the scientific community through presentations of the Calls and the results of the survey.

How? Collecting data on gender representation in research and healthcare institutions through a survey. Following the survey sent to applicants participating to a Regional Call for proposals in 2018, FRRB is working on a more detailed survey structure.

Indicators: Nr. of surveys completed and submitted together with the project proposals.

Output: In 2018 100% applicants replied to the survey, and two organizations submitted their GEP (in one case it was elaborated specifically to participate to the FRRB call). A new survey, more structured according to applicant's organisations, will be elaborated. A report on gender related data (nr. of women Pls, nr. of women Full professors/in leading roles, etc.) will then be realised.

2.4.5 Including in the call texts a focus on sex and gender in the content of the research

Why? For a long time, gender equality in research has been intended as gender balance in research team. However, with the development of the studies in the field of gender medicine or gender-specific medicine, it is becoming necessary to consider the biological differences between females and males and also the gender differences, meant as the result of socio-cultural processes. The attention to sex and gender differences is strictly linked to the implementation of personalised medicine.

Goals: Raising awareness on sex and gender differences in research. Specifically, all researchers and professionals involved in research should be aware and consider, starting from the research design stage, how health conditions differ between men and women, and how they affect measures for prevention, clinical signs, therapeutic approach, psychological and social issues.

How? Introducing specific reference to "gender in research activities" and "sex/gender analysis" in the application form. Organising specific training for researchers.

Indicators: Nr. of training organised and nr. of participants involved, evaluation of gender issues included in research activities.

Output: Raised awareness on sex and gender differences in research, a more inclusive research environment.

2.4.6 Promoting gender equality awareness among the peer reviewers

Why? Sex and gender differences represent a crucial issue in designing a good research study, but are often overlooked in research design, study implementation and scientific reporting, as well as in general science communication. This leads to a limited generalizability of research results and findings, with limited successful application into clinical practice, especially for women, but also for men.

Goals: Peer reviewers are scientists whose responsibility is to evaluate the quality of a research project and, consequently, to allow a research project to be funded. It is fundamental that elements of sex and gender are adequately addressed and properly evaluated, and that reviewers are aware of the relevance of these aspects.

How? Providing a guidance document to reviewers, focusing on the correct use of words to describe sex and gender, and on how these elements are described in the proposal. Reviewers are also asked to take into account in their evaluation the gender composition of the research team.

Indicators: Approval of a guidance document that reports information of how to evaluate gender equality in research and a well balance composition of a research team.

Output: Guidelines for reviewers have been developed, formally approved by the General Director and distributed.

2.5 Measures against gender-based violence, bullying and harassment, including sexual harassment

2.5.1 Adopting specific policies to contrast gender-based violence, bullying and harassment, including sexual harassment

Why? Gender violence, as well as situations of bullying and harassment, are complex issues that occur in different situations and environments, including research organisations and research funding organisations. Often, these issues are not properly acknowledged or addressed, leading the victims to feel more isolated, let alone discriminated.

Goals: Raising awareness on these issues within FRRB staff and among the stakeholder organisations (hospitals, research institutions, universities, policy makers), introducing policies to tackle these issues into internal documents and procedures.

How: Including a gender perspective in internal policies and in the actions, including training, towards the Community of Practice and the scientific community, to prevent situations of gender-based violence, including sexual harassment, mobbing and bullying. The General Director, with the support of the Equality coordinator, is required to ensure that all staff and collaborating institutions are aware of FRRB Gender equality policies.

Indicator: Update of the internal regulation on the human resources management to include a definition of gender-based violence, bullying and harassment, including sexual harassment.

Output: Dissemination of the updated human resources management regulation. All episodes of gender-based violence, bullying and harassment shall be reported to Director (or otherwise to the Board of Directors, should the Director be directly involved) who is in charge of remedying a possible situation, including by establishing formal disciplinary actions.

3 Conclusions

Funding excellent biomedical research is the main goal of FRRB.

Achieving the GEP objectives is key to generate a gender-aware institutional culture among the research community of Lombardy Region and within the Foundation itself.

The Foundation understands the importance of monitoring as a tool to assess if positive changes are taking place, as the result of the development of new policies and actions and as a self-reflective process.

Monitoring also works as a tool to support effective actions and commitment, which increases legitimacy and creates accountability.

The CoP can further contribute to create a favourable environment for the effective implementation of the GEP. Organising regular meetings with the CoP is important for discussing, sharing, reporting and assessing the progress, main achievements and aspects that can be improved. This will allow to identify new challenges and to act proactively upon them.

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